**Market Notice**

**Date: 5 December 2013**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC003”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 9 December 2013 under its Domestic Medium Term Note Programmedated 21 January 2008.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 20,227,000,000.00

**Bond Code** DVC003

**Nominal Issued** R 645,000,000.00

**Issue Price** 100%

**Coupon** 5.72% (3 Month Jibar as at 04 December 2013 of 5.200% plus 52 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 December 2014

**Books Close** 27 February, 30 May, 30 August, 29 November

**Interest Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17h00 on 26 February, 29 May, 29 August, 28 November

**Issue Date** 9 December 2013

**Date Convention** Following

**Interest Commencement Date** 9 December 2013

**First Interest Date** 9 March 2014

**ISIN No.** ZAG000111295

**Additional information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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